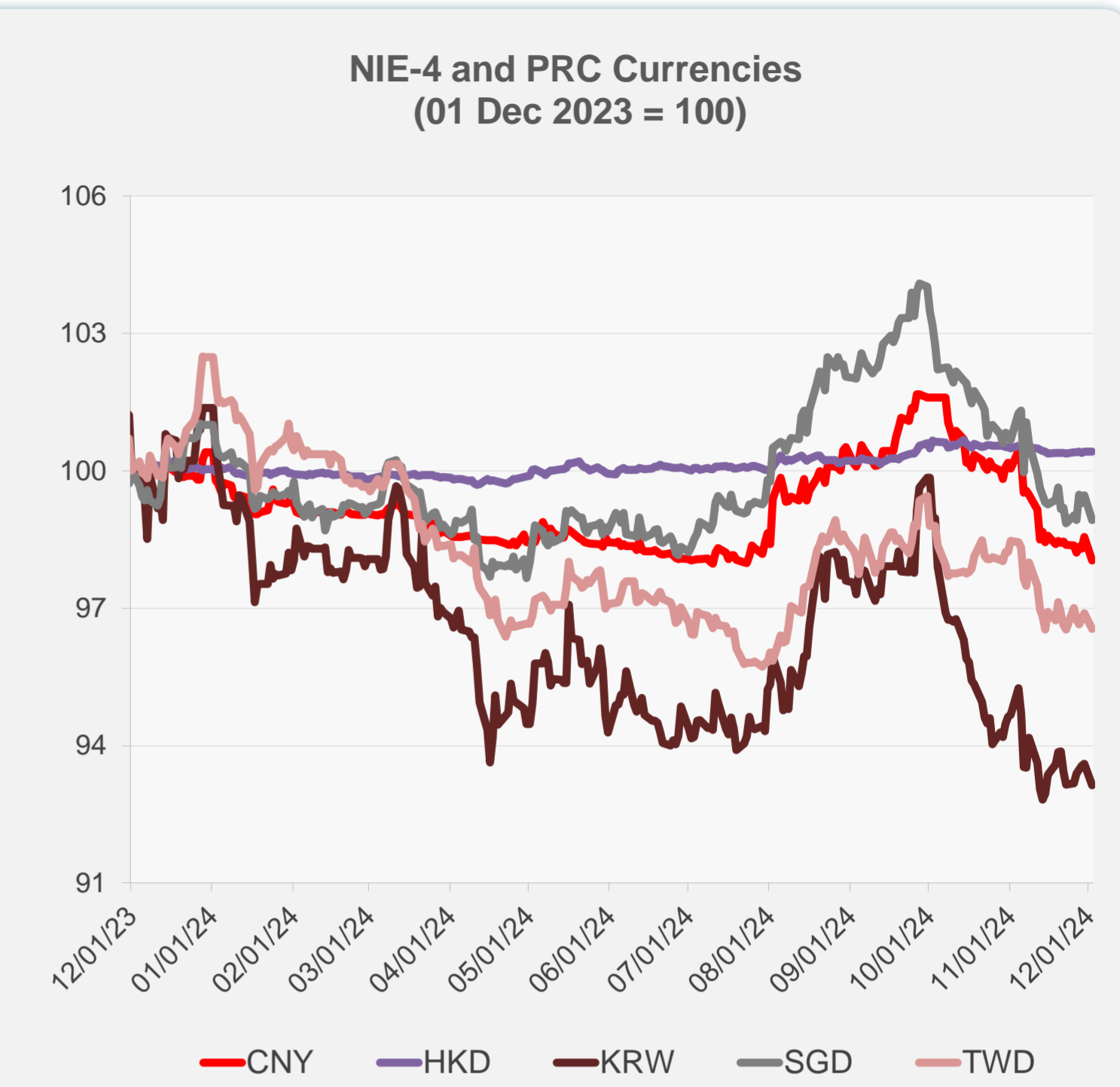
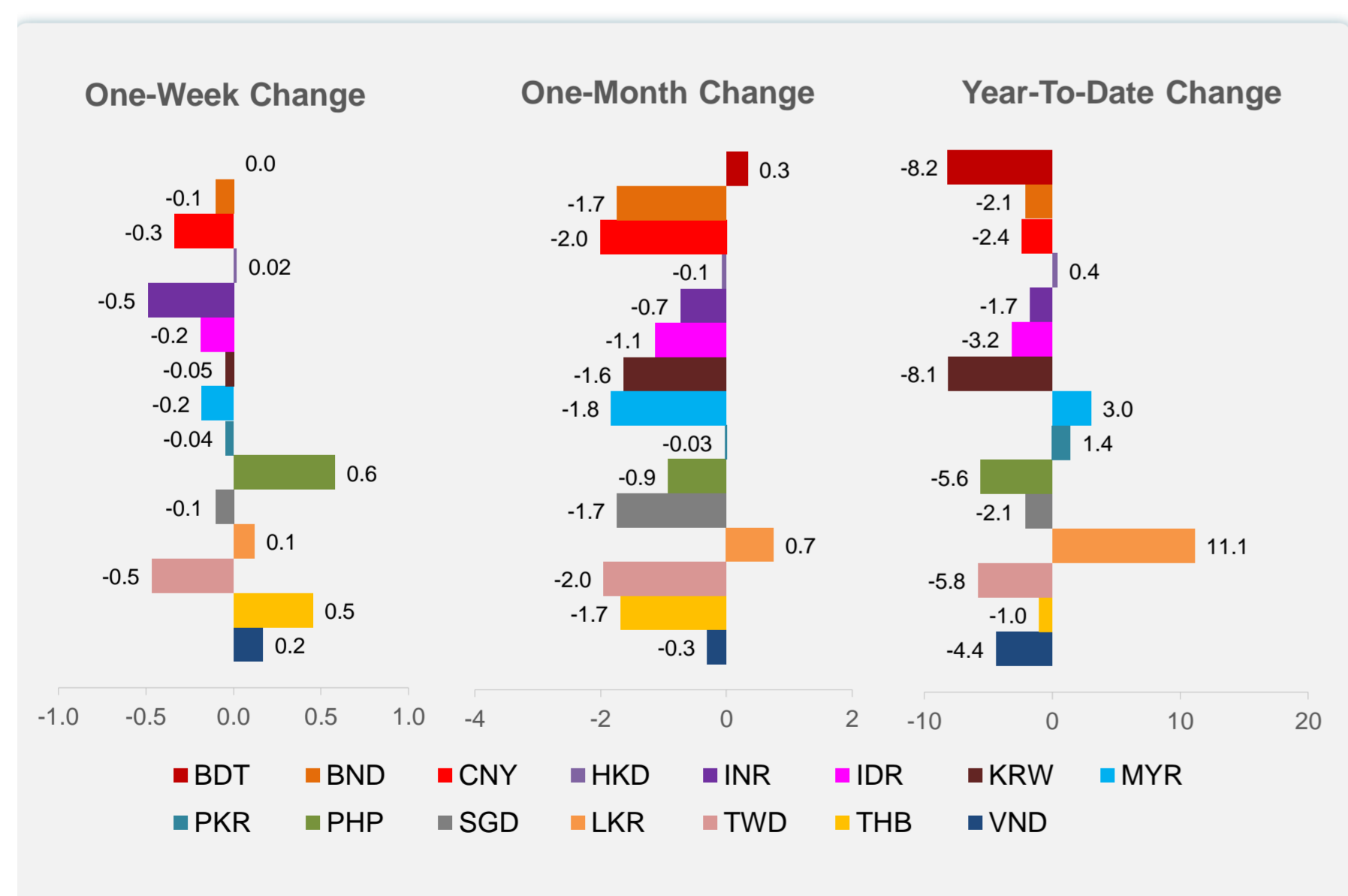
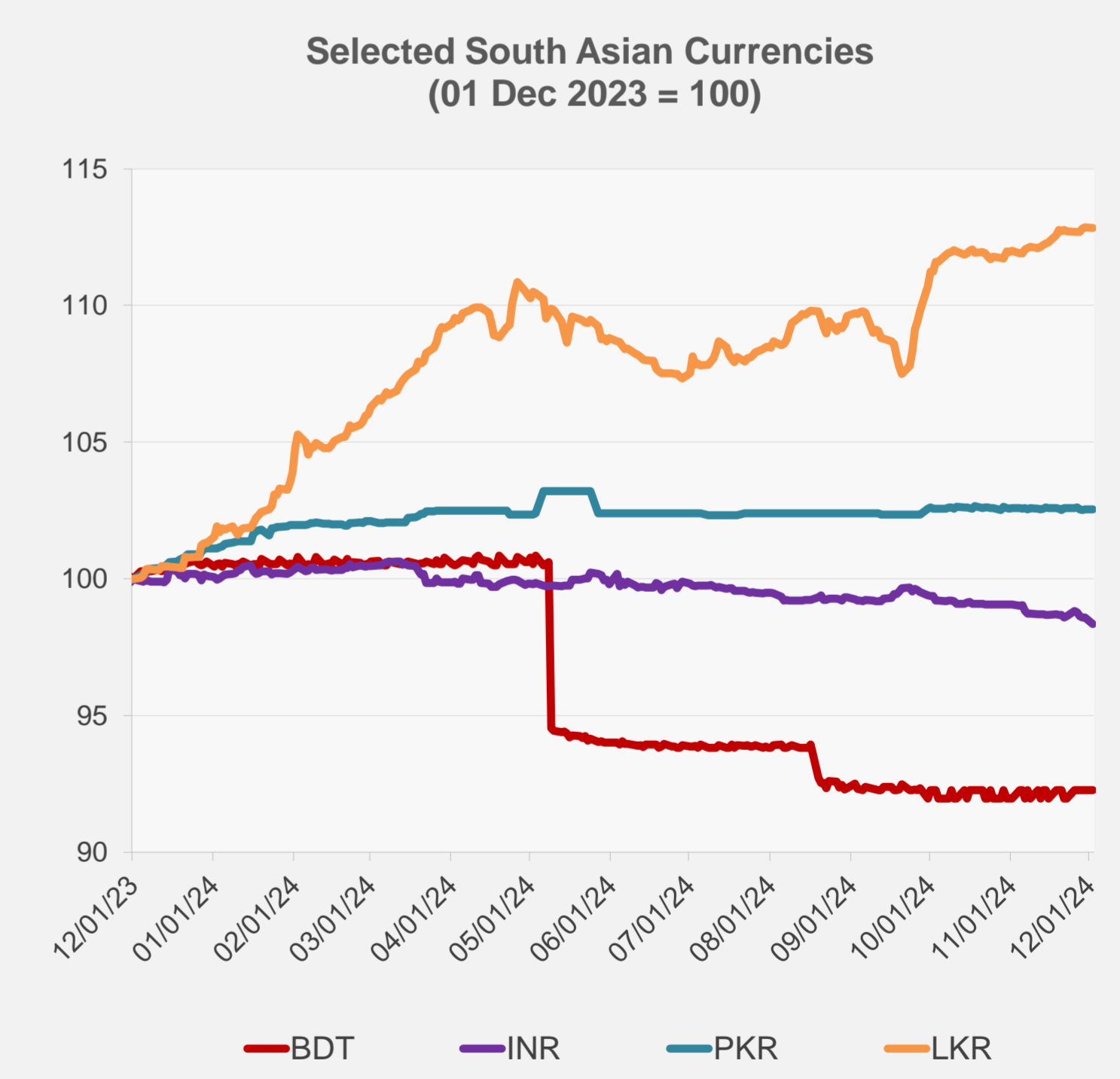
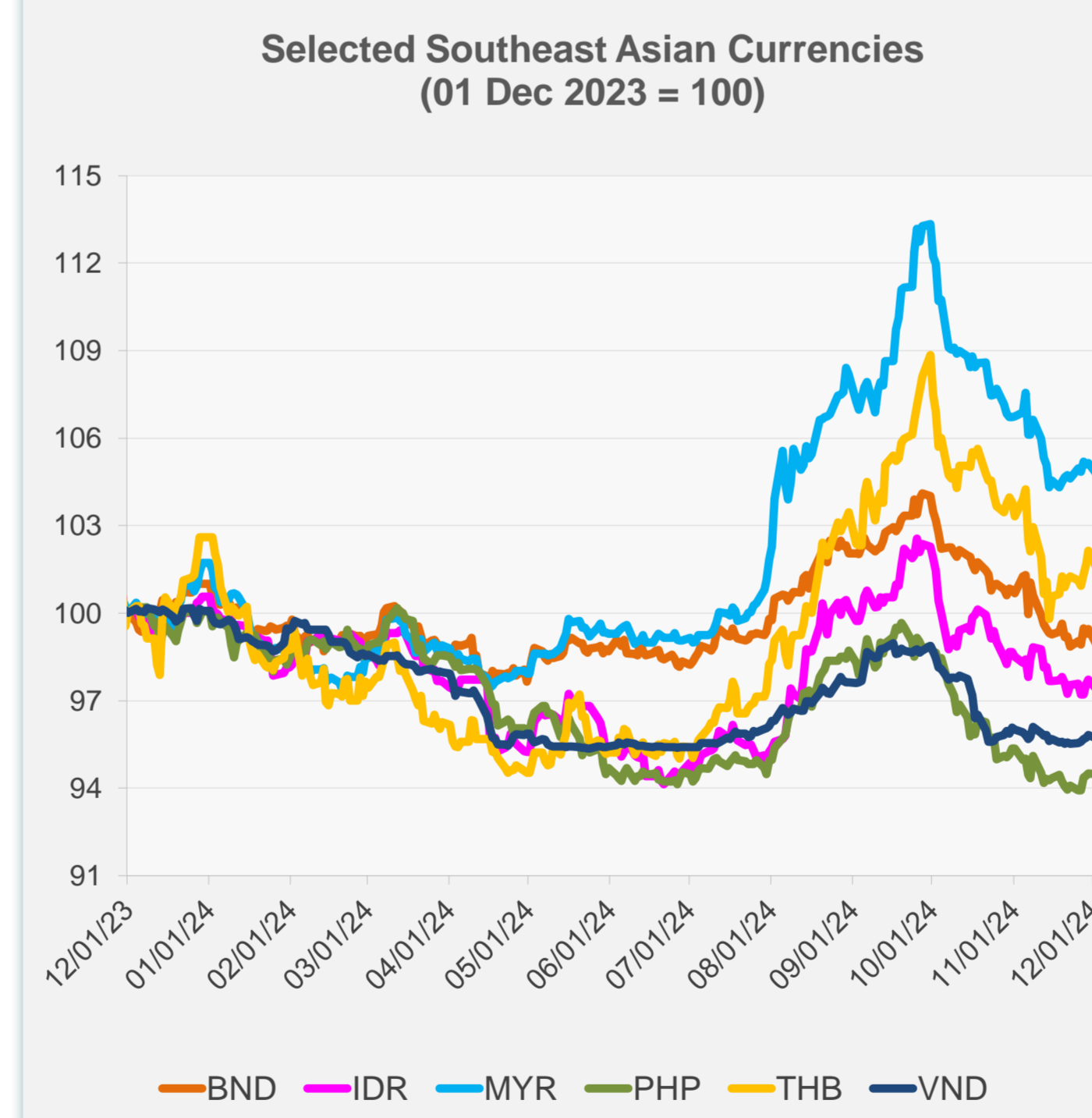


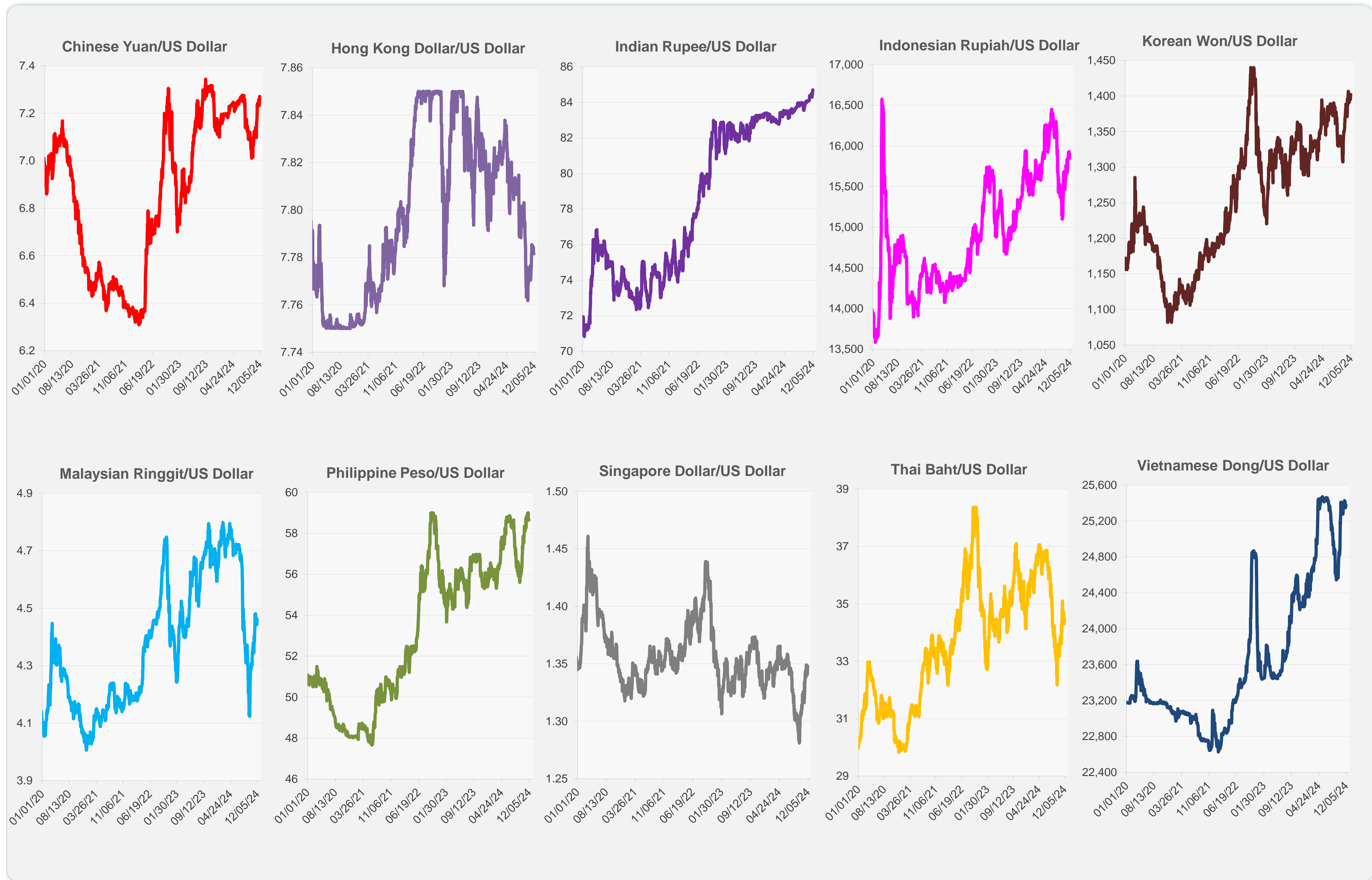
| | Latest Closing | % change from Previous Day | % change from 01-Jan-24 |
|------------------------------|----------------|----------------------------|-------------------------|
| Euro | 0.96 | -0.88 | -5.21 |
| Japanese yen (JPY) | 149.92 | 0.18 | -6.02 |
| Bangladeshi taka (BDT) | 119.50 | 0.00 | -8.16 |
| Brunei dollar (BND) | 1.35 | -0.54 | -2.05 |
| Chinese yuan (CNY) | 7.27 | -0.52 | -2.35 |
| Hong Kong dollar (HKD) | 7.78 | 0.00 | 0.38 |
| Indian rupee (INR) | 84.70 | -0.24 | -1.73 |
| Indonesian rupiah (IDR) | 15,900.00 | -0.35 | -3.16 |
| Korean won (KRW) | 1,402.15 | -0.51 | -8.13 |
| Malaysian ringgit (MYR) | 4.46 | -0.34 | 3.00 |
| Pakistan rupee (PKR) | 277.90 | 0.01 | 1.42 |
| Philippine peso (PHP) | 58.66 | -0.03 | -5.57 |
| Singapore dollar (SGD) | 1.35 | -0.54 | -2.05 |
| Sri Lanka rupee (LKR) | 290.65 | -0.01 | 11.12 |
| Taipei,China NT dollar (TWD) | 32.60 | -0.35 | -5.80 |
| Thai baht (THB) | 34.49 | -0.55 | -1.01 |
| Vietnamese dong (VND) | 25,377.00 | -0.12 | -4.37 |



NIE = Newly Industrialized Economies



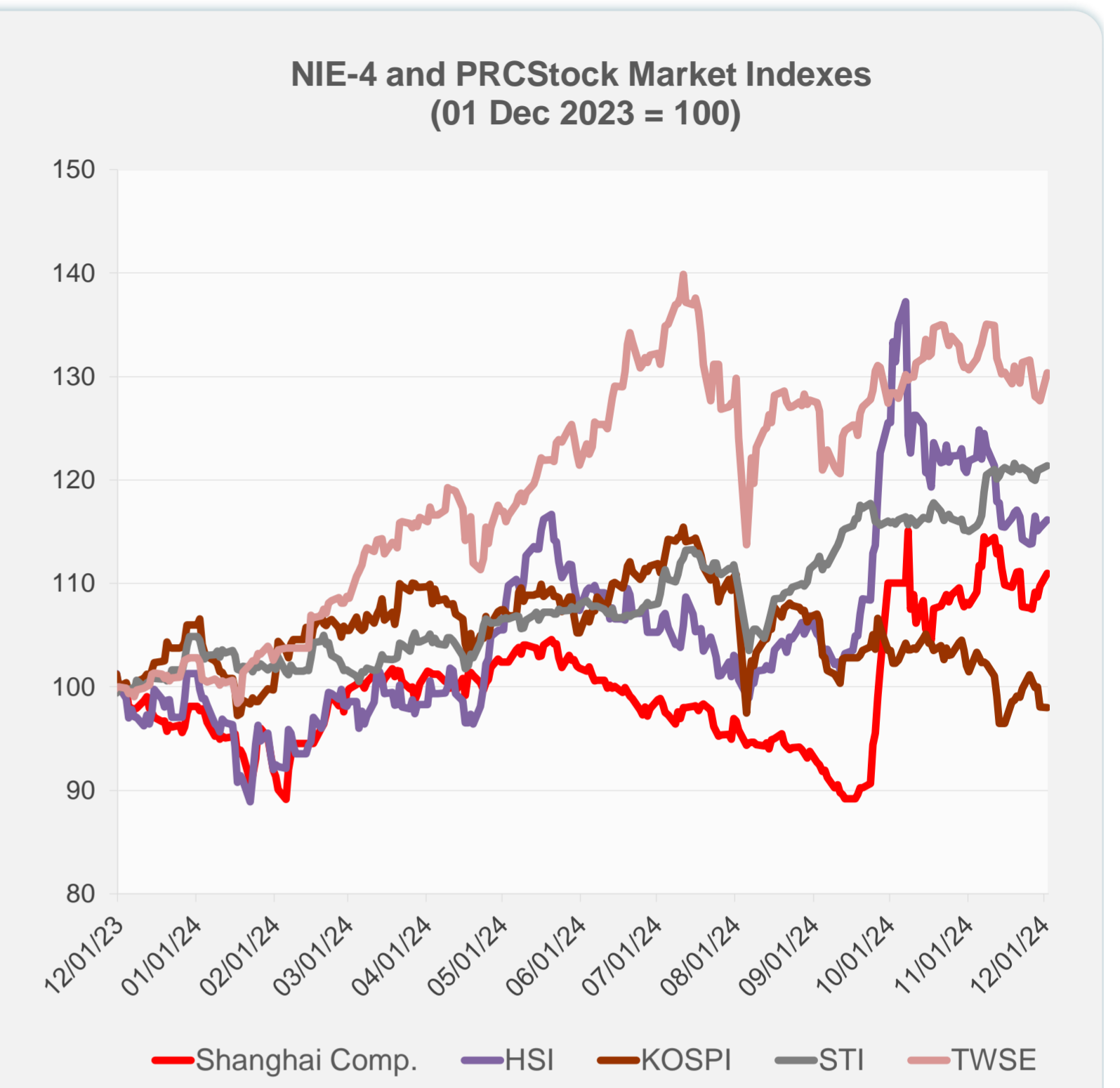
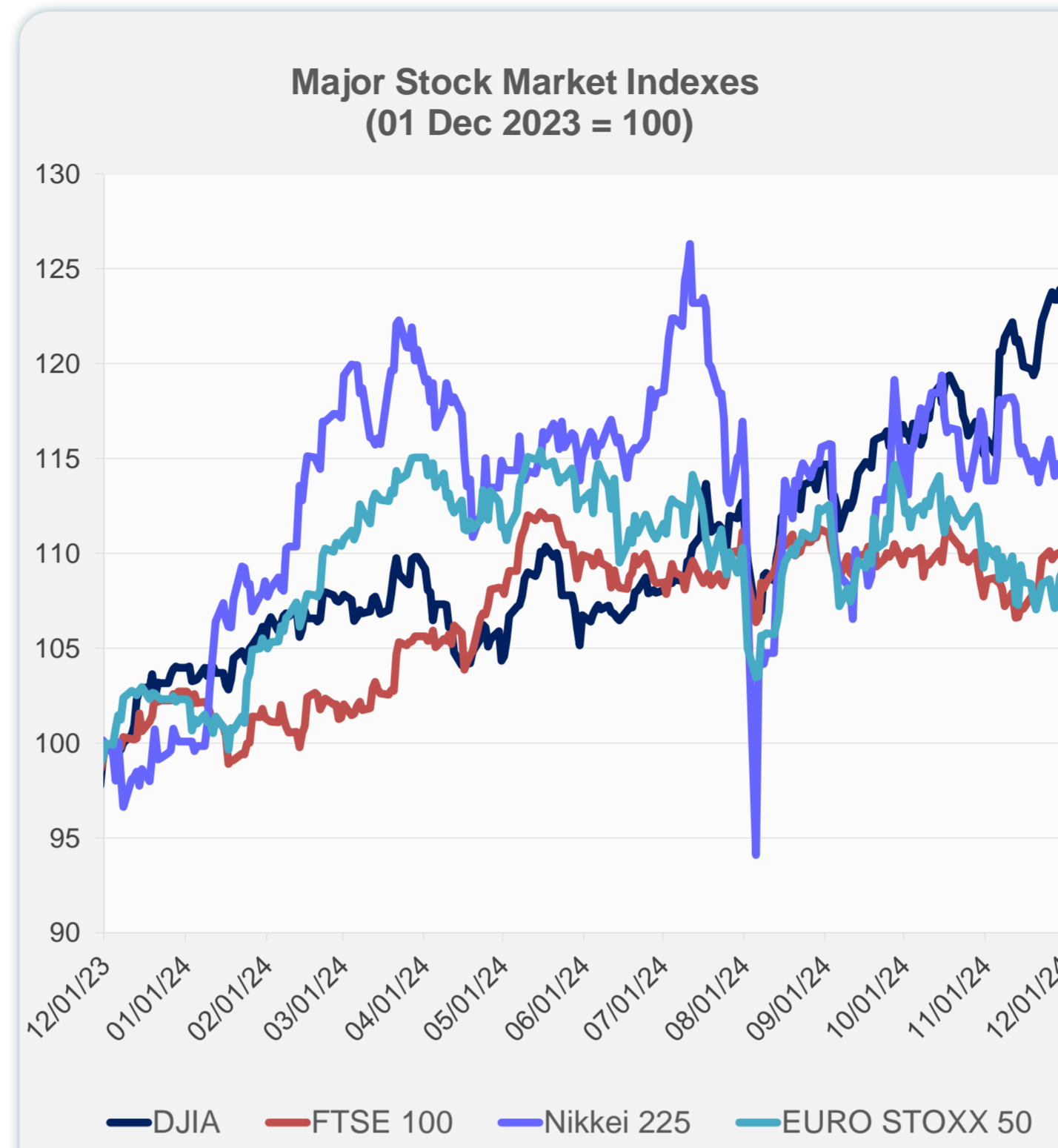
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



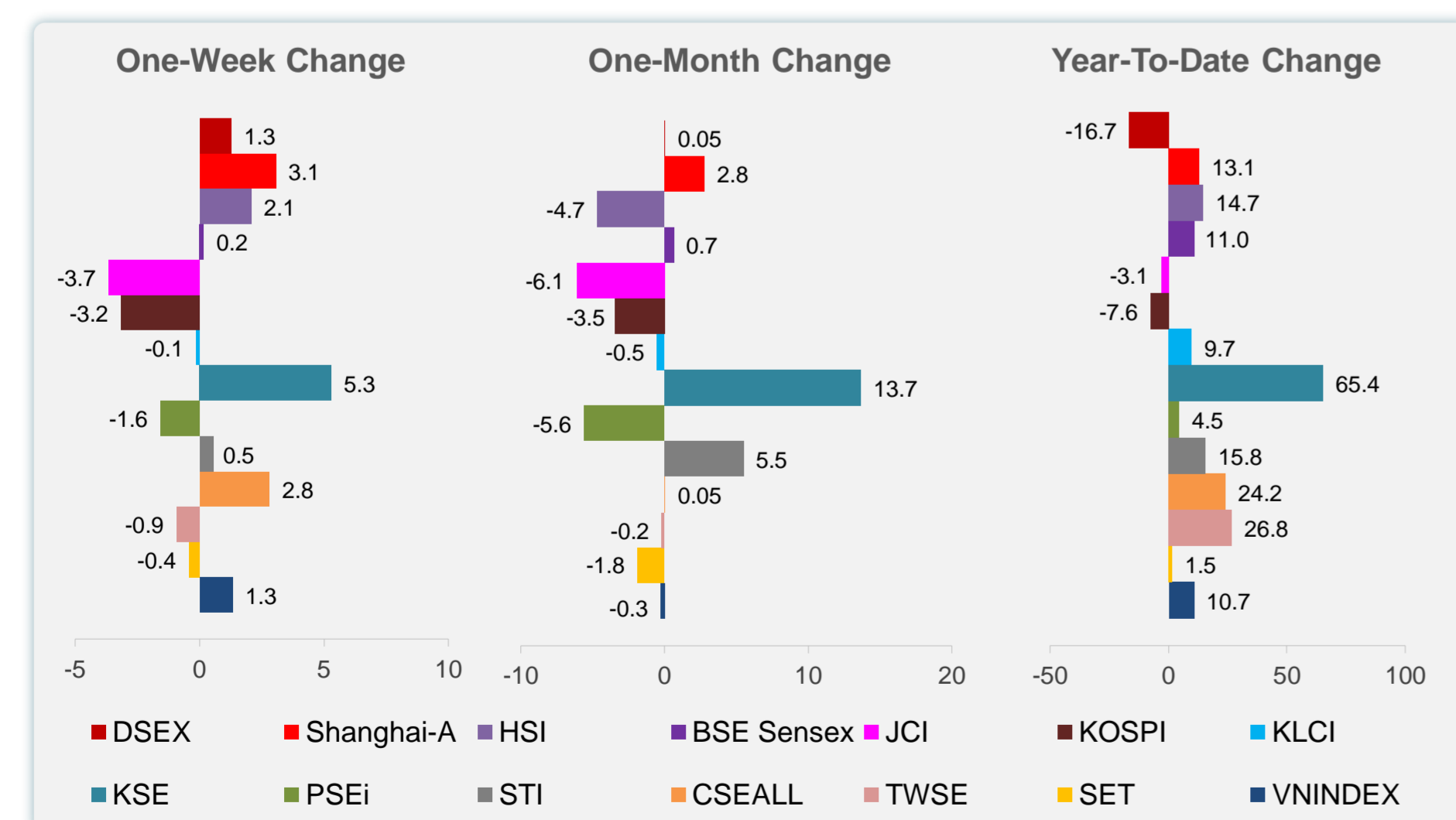
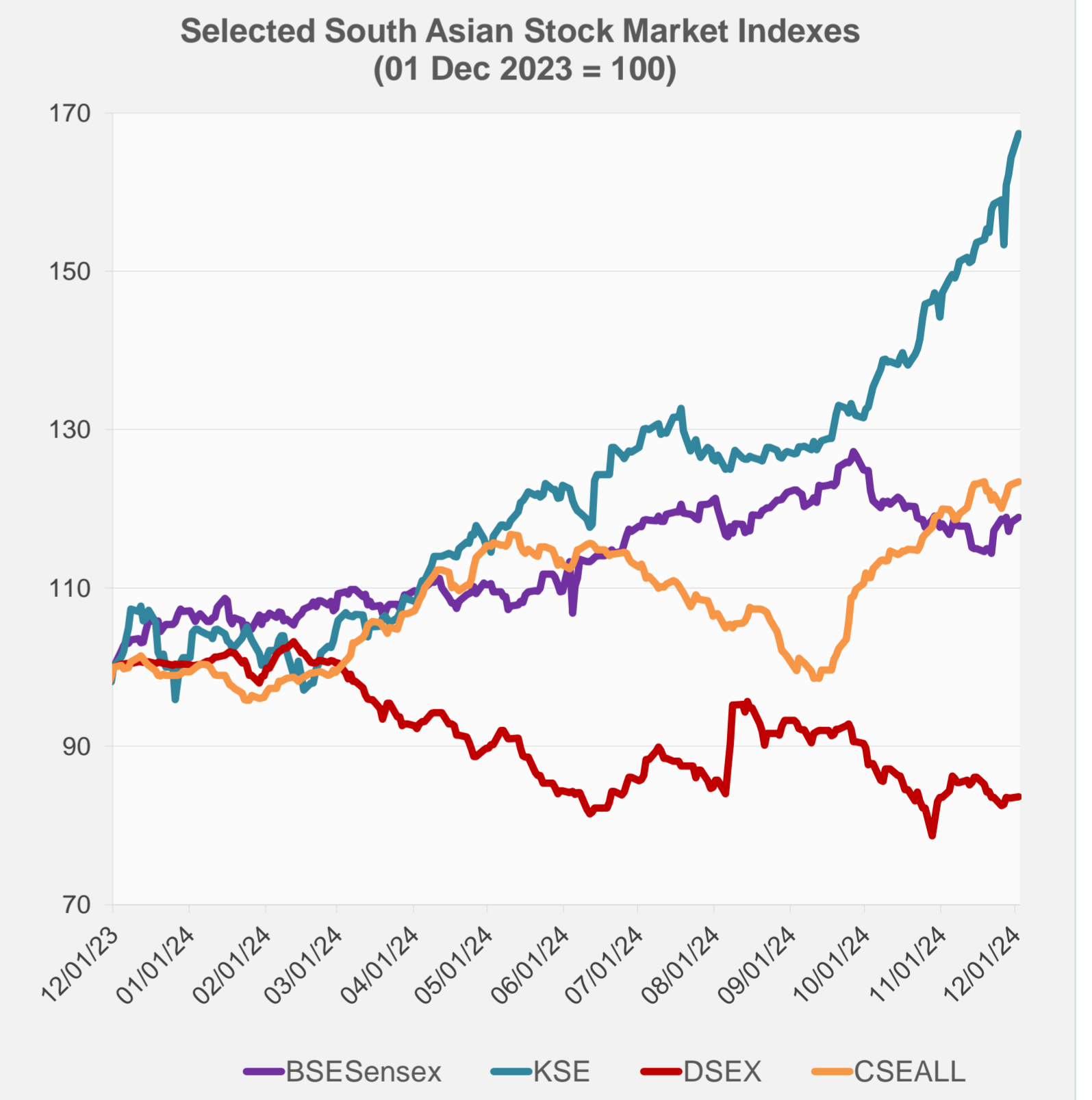
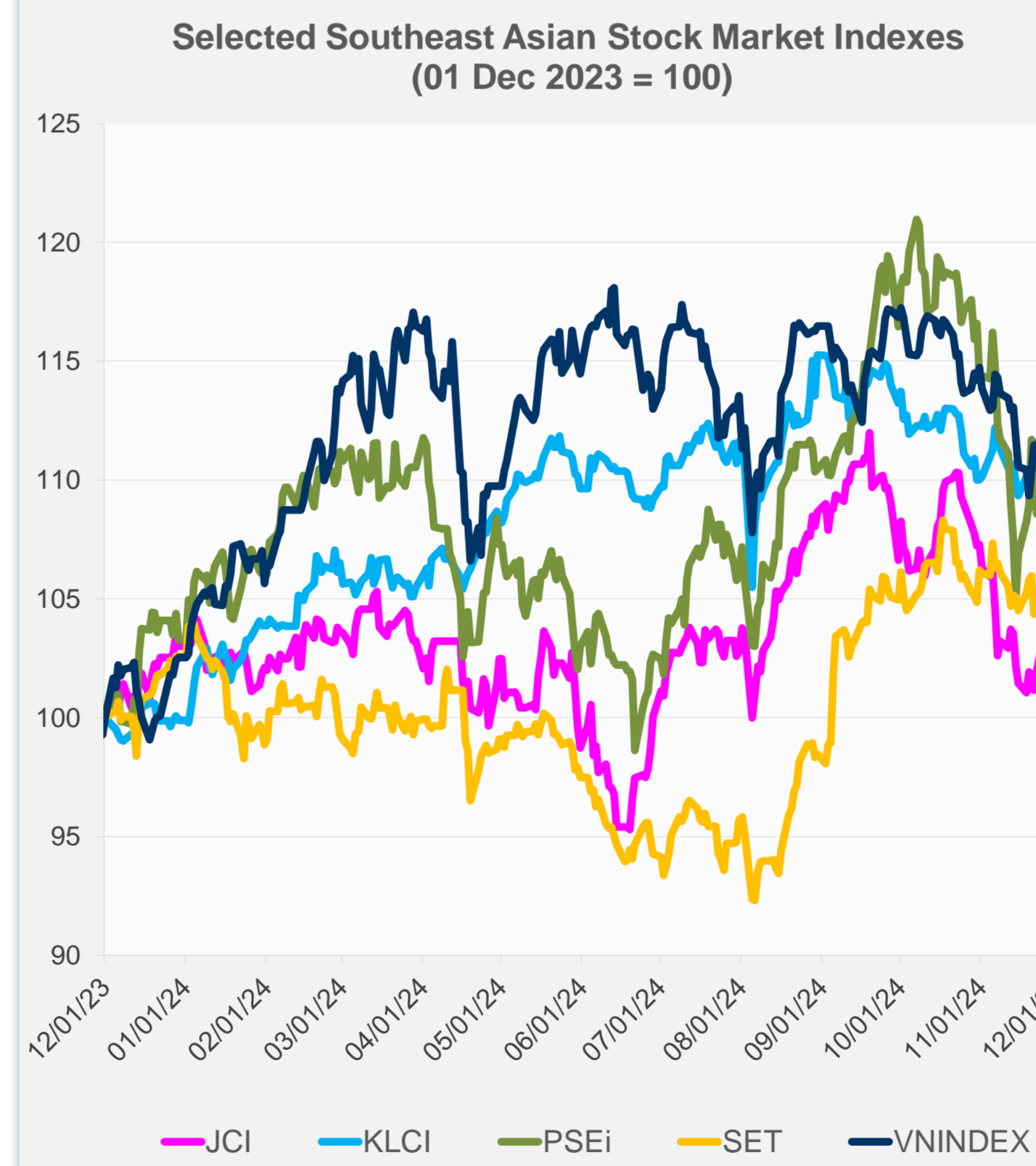
Source: Haver Analytics.

Daily Market Watch
STOCK INDEXES

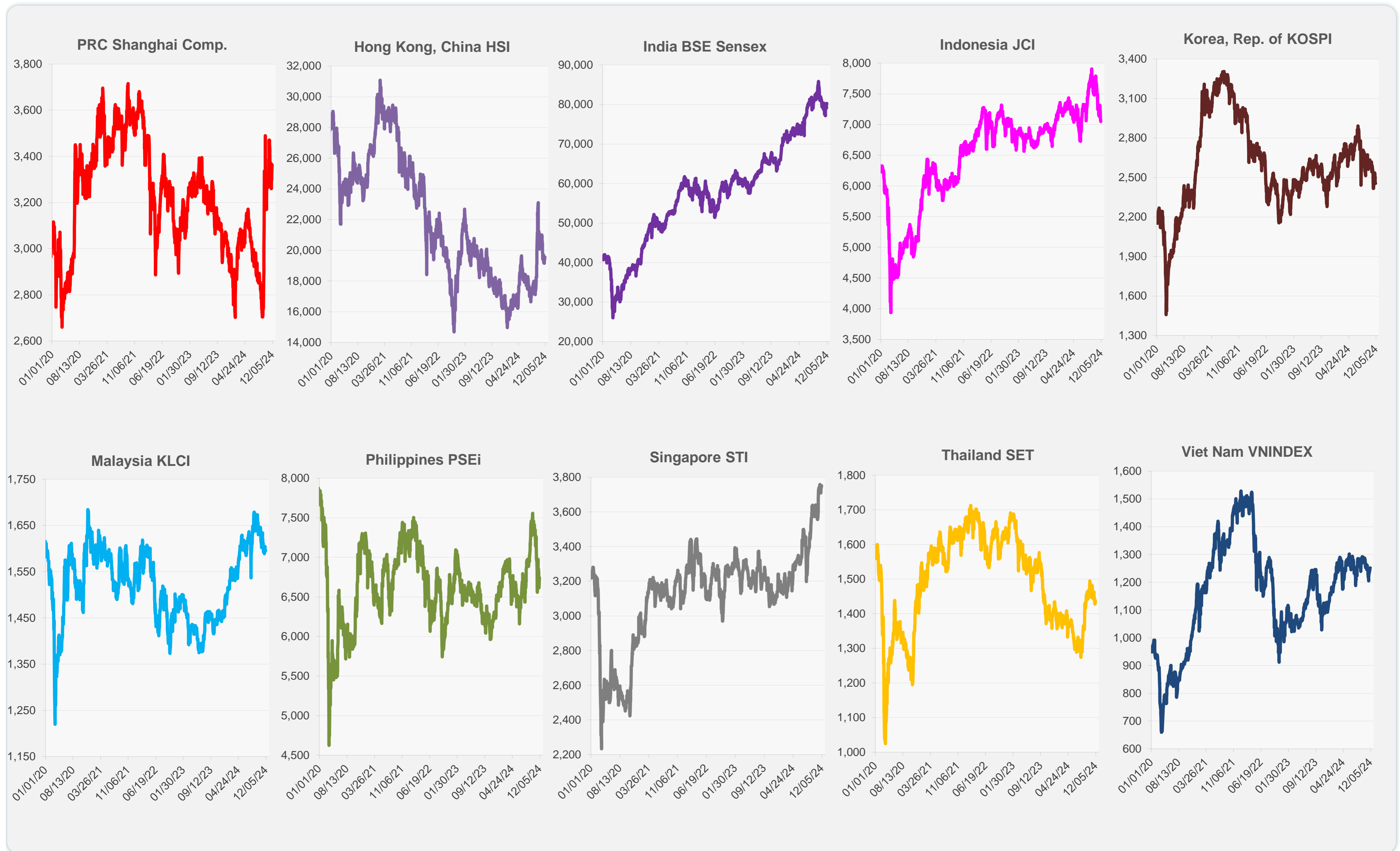
| | Latest Closing | % change from Previous Day | % change from 01-Jan-24 |
|----------------------|----------------|----------------------------|-------------------------|
| US Dow Jones Ind Avg | 44,782.00 | -0.29 | 18.82 |
| US NASDAQ | 19,403.95 | 0.97 | 29.26 |
| US S&P 500 | 6,047.15 | 0.24 | 26.78 |
| UK FTSE 100 | 8,312.89 | 0.31 | 7.50 |
| EURO STOXX 50 | 4,846.73 | 0.88 | 7.19 |
| Japan NIKKEI 225 | 38,513.02 | 0.80 | 15.09 |
| Bangladesh DSEX | 5,201.94 | 0.18 | -16.67 |
| PRC Shanghai Comp. | 3,363.98 | 1.13 | 13.08 |
| Hong Kong, China HSI | 19,550.29 | 0.65 | 14.68 |
| India BSE Sensex | 80,248.08 | 0.56 | 11.04 |
| Indonesia JCI | 7,046.99 | -0.95 | -3.10 |
| Korea, Rep. of KOSPI | 2,454.48 | -0.06 | -7.56 |
| Malaysia KLCI | 1,595.48 | 0.07 | 9.68 |
| Pakistan KSE 100 | 103,274.94 | 1.89 | 65.37 |
| Philippines PSEi | 6,742.89 | 1.95 | 4.54 |
| Singapore STI | 3,751.35 | 0.32 | 15.77 |
| Sri Lanka CSEALL | 13,228.92 | 0.30 | 24.17 |
| Taipei, China TWSE | 22,736.93 | 2.13 | 26.80 |
| Thailand SET | 1,437.11 | 0.67 | 1.50 |
| Viet Nam VNINDEX | 1,251.21 | 0.06 | 10.73 |



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from CEIC Data Company and Haver Analytics.



Sources: CEIC Data Company and Haver Analytics.

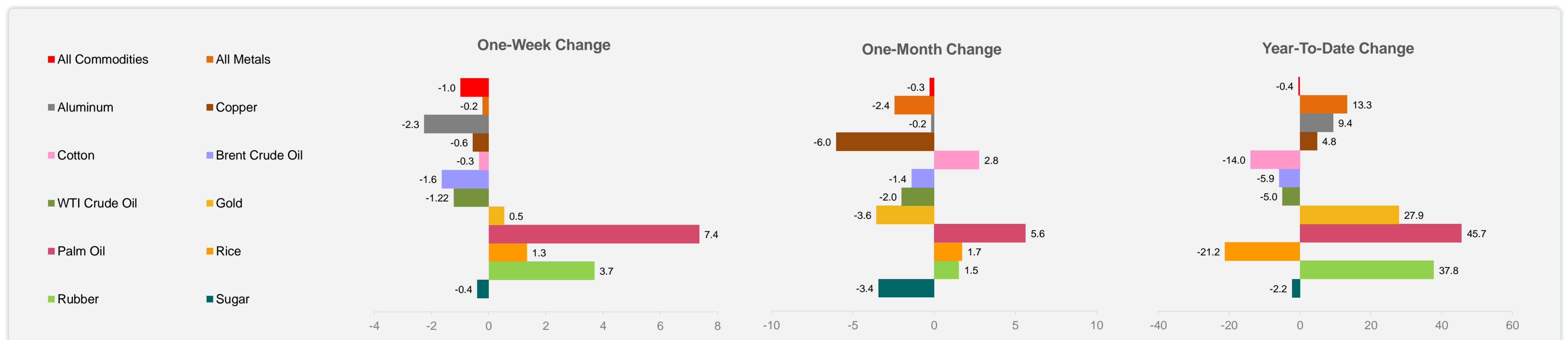
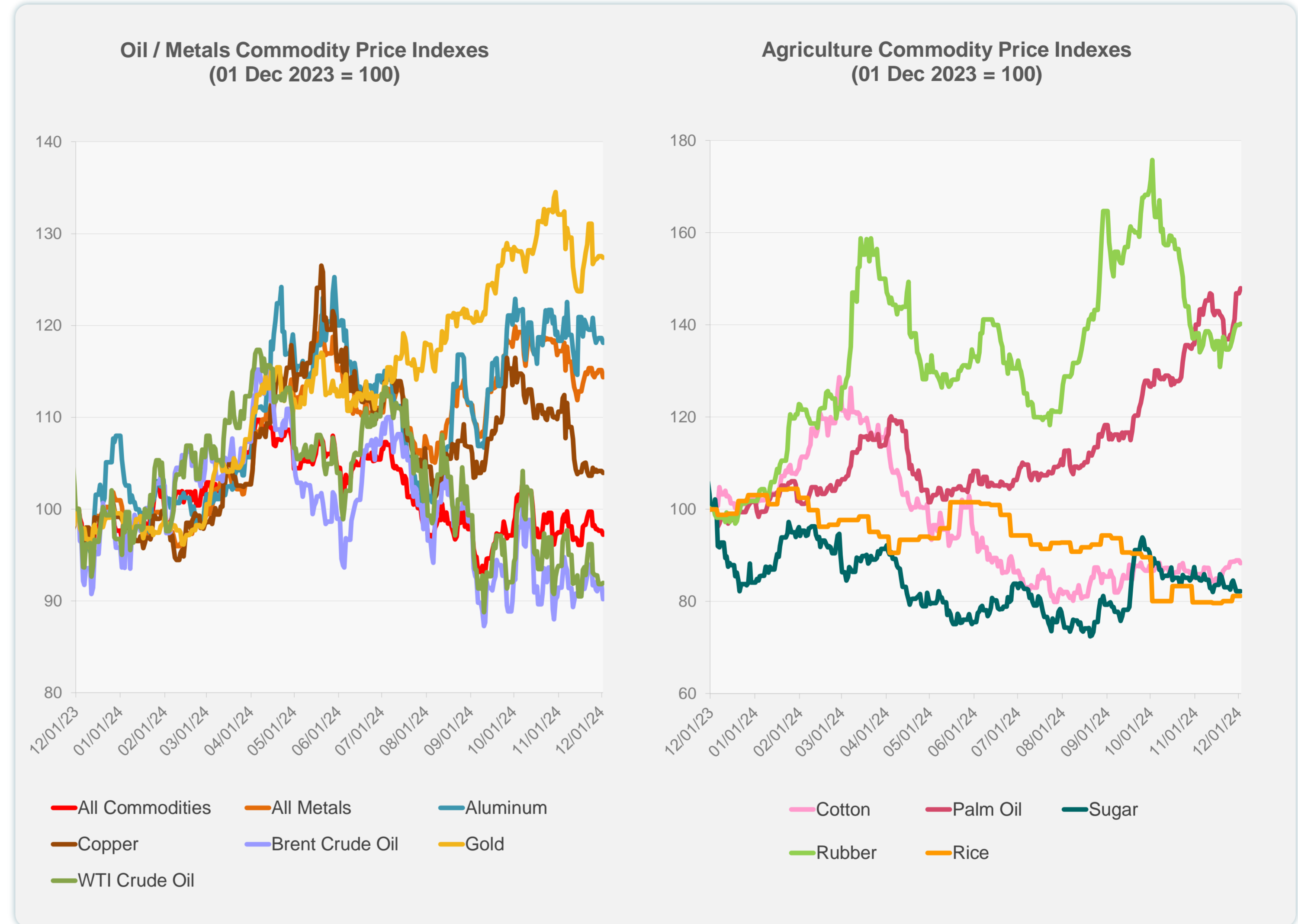
Daily Market Watch
COMMODITY PRICES

3 December 2024, 9:00 AM Manila

| | Unit | Latest Closing | % change from Previous Day | % change from 01-Jan-24 |
|---------------------|-------------------|----------------|----------------------------|-------------------------|
| S&P All Commodities | US\$ | 533.28 | -0.45 | -0.44 |
| S&P All Metals | US\$ | 314.30 | -0.67 | 13.29 |
| Aluminum | US\$/metric ton | 2,565.75 | -0.43 | 9.39 |
| Copper | US\$/metric ton | 8,874.13 | -0.20 | 4.85 |
| Cotton | US cents/lb | 67.49 | -0.65 | -14.03 |
| Brent Crude Oil | US\$/barrel | 73.06 | -1.62 | -5.85 |
| WTI Crude Oil | US\$/barrel | 68.10 | 0.15 | -4.95 |
| Gold | US\$/troy oz | 2,639.13 | -0.15 | 27.93 |
| Palm Oil | US\$/metric tonne | 1,178.38 | 0.79 | 45.66 |
| Rice ¹ | US\$/metric ton | 531.00 | 0.00 | -21.22 |
| Rubber ² | US\$/kg | 238.50 | 0.21 | 37.78 |
| Sugar | US cents/lb | 20.01 | 0.00 | -2.25 |

¹ Latest closing price from 27 November 2024.

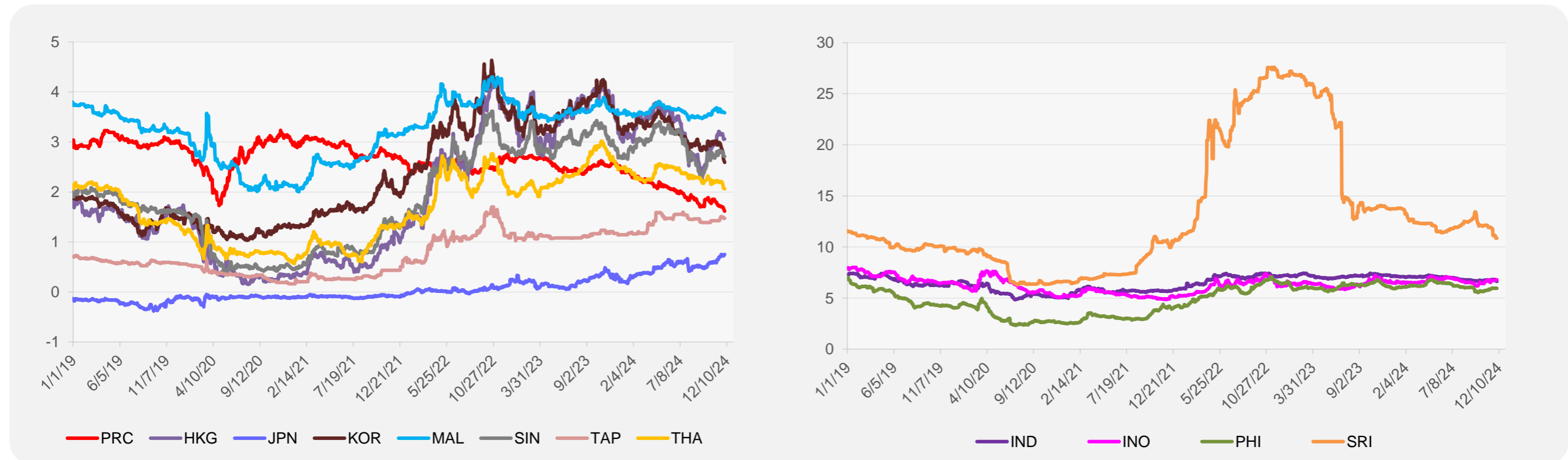
² Singapore Exchange, Ribbed Smoked Sheet Rubber.



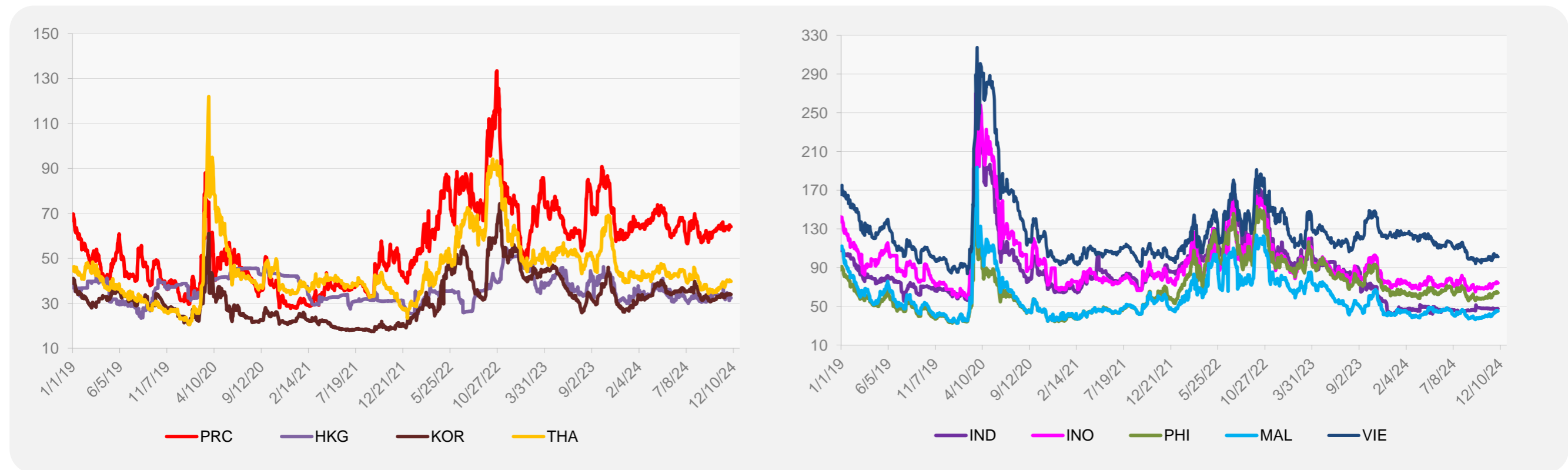
Source: ADB calculations using data from Bloomberg.

ASIA REGIONAL INTEGRATION CENTER
Regional Cooperation and Integration Division (ERIC)
Economic Research and Development Impact Department (ERDI)

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.
Source: ADB calculations using data from Bloomberg.